

NATE PARKER MILNE

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Objective: Experienced financial analyst and environmental enthusiast currently in the outdoor industry seeking a full-time position as ESG analyst, sustainability consultant, or corporate sustainability analyst.

EDUCATION

Connecticut College, New London, CT B.A. received May 2015
Major/Minor: Economics/Psychology
Athletic Honors: NCAA Division 3 Student-Athlete, High School Lacrosse All-American
Relevant Courses: Environmental Economics, Econometrics

The Derryfield School, Manchester, NH Diploma 2011

WORK/INTERNSHIP EXPERIENCE

Fidelity Investments, Merrimack, NH July 2017-December 2017
Proxy Analyst

- Gained practical understanding of how investors target and interact with companies relating to ESG
- Conducted ESG evaluations on companies held within Fidelity mutual funds
- Led annual N-PX filing that requires vote disclosure of mutual funds to be disclosed to the S.E.C.
- Managed validation of all 40-Act funds and externally sub-advised funds to ensure completeness
- Organized weekly meetings with internal business partners to ensure validation was being completed
- Created project plan and delegated tasks to coworkers, while providing weekly updates to SVP and VP
- Obtained invaluable experience in project and time management

Associate Proxy Analyst July 2015-July 2017

- Exercised fiduciary duties by managing the coordination of complex shareholder events
- Collaborated with internal business partners to ensure accuracy of all structuring agreements
- Designed monthly metrics package to identify work inefficiencies and process improvements
- Generated and delivered reports to institutional clients on an ad-hoc, quarterly, and annual basis
- Mastered operative checks of reports to ensure accuracy of information provided
- Developed internal process adhering to information barriers between funds owned by 2 separate entities

Investment Proxy Research Intern Summer 2014

- Utilized the WSJ and Bloomberg to research proxy contests and M&A of Fidelity holdings
- Compiled an Excel spreadsheet with pertinent data including SEC Filings from over 100 companies
- Synthesized and analyzed data to present to SVP and VP in the form of a PowerPoint presentation
- Supported the team with the preparation of NP-X validation

CO-CURRICULAR EXPERIENCE

Derryfield School Alumni Council, Manchester, NH Fall 2016 – Present
Council Member

- Foster School and Alumni relationships through engagement, leadership, and outreach
- Member of the Outreach committee, launching alumni community website
- Assess alumni communication plan to determine its efficiency, improve LinkedIn usage
- Promoting Capital Campaign to raise funding for new athletic complex

Men's Varsity Lacrosse Team, Connecticut College Fall 2011 – Spring 2015
Player

- Attended practices and games while maintaining a rigorous academic schedule
- Mentored younger teammates in regards to social, team and academic issues
- Strategized in collaboration with players and coaches on defensive plays
- Analyzed offensive strategies and communicate defensive adjustments